



INTERMEDIARY DISCLOSURE – FSP NO 16051

Disclosure in terms of the Financial Advisory and Intermediary Services Act (Act No 37 of 2002)

Information of Broker:	Christiaan Hosea du Plessis 083 628 7292
Legal Status:	Member of Key West Brokers
Qualification	THOD Nat. Dipl. M & H Ins AFP RFP III
Membership	FPI
Experience	Experience in the Life Assurance and Financial Services since 1984.

Key West Brokers is an authorized Financial Services Provider (FSP 16051) and Chris du Plessis may provide financial services in the following License Categories:

- Long-Term Insurance Categories A, B C
- Retail Pension Fund Benefits
- Short Term Insurance Personal Lines
- Health Service Benefits
- Collective Investments
- Short Term Insurance Commercial Lines

I am a Key Individual of the above-mentioned FSP and hereby certify that I have access to and have been accredited to market products from the following product providers, with whom Key West Brokers has contractual relationships:

- Sanlam
- Alan Gray
- CompCare
- Health Squared
- Satrix
- Santam
- Glacier
- Bonitas
- Medihelp
- Sirago Underwriters
- Sygnia
- Old Mutual Insure
- Sanlam Collective Investments
- Fedhealth
- Medshield
- Cura
- Itransact
- CIA
- Hollard
- Discovery Health
- Bestmed
- Stratum Benefits
- Auto & General
- Discovery Insure

I will not disclose any confidential information acquired from you without obtaining your written request beforehand. I do not hold more than 10% of issued shares directly or indirectly of any product provider mentioned above and neither is an associated company of any product provided.

Commission and fees, as stipulated in each proposal of the relevant product provider, remunerate me. Key West Brokers holds Professional Indemnity Insurance Cover with Marsh Vikela for all my activities regarding advice and intermediary services rendered to our clients.

Key West Brokers is contracted to Reldas Compliance Services as our Compliance Officer
P O Box 1443
Springs, 1560
Tel No: 086 1272874

If you have any complaint about the advice of the intermediary service you received, you can direct your complaint to Key West Brokers. A copy of our complaint process is available on request.

Key West Brokers undertakes to inform clients should there be any material changes to above particulars.

Client Particulars

Broker Particulars

Name and Surname: _____ C H du Plessis – Key individual of Key West Brokers
MM Dietrichsen – Key Individual of Key West Brokers

Signature: _____ Signature: _____
Date: _____ Date: _____